

A STATISTICAL ANALYSIS OF FDI IN SAUDI ARABIA 2008

(Inflows, Stocks, Sources, Sectors, Major Companies & Projects)
















Actual Inflows & Stocks of Foreign Direct Investments in KSA by Country 2008

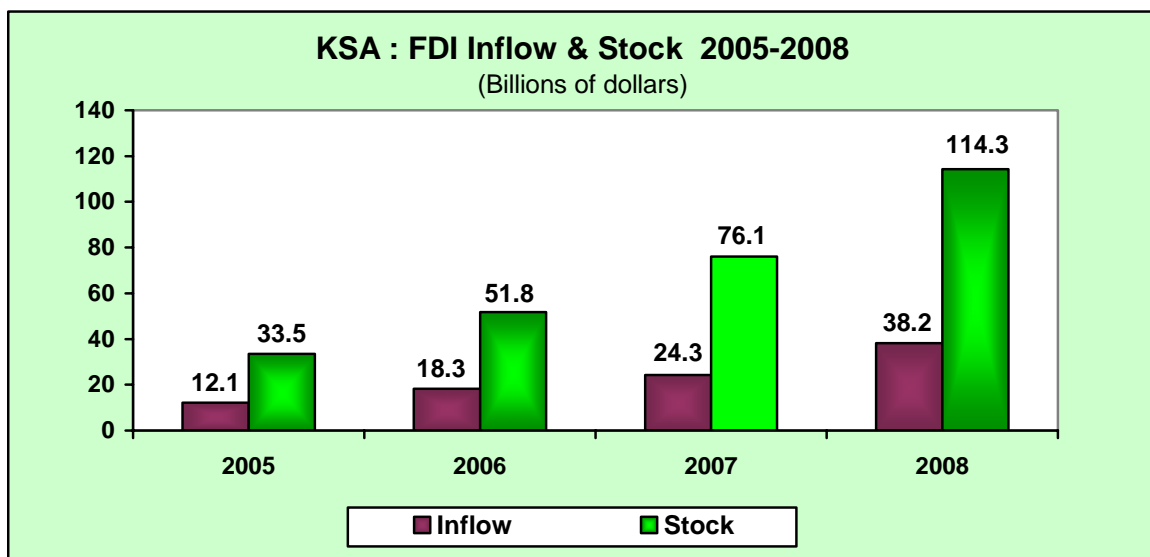
(Millions of dollars)



	FDI Inflows					Total FDI Stocks 2008
	2005	2006	2007	2008		
Total FDI Inflows to KSA	12,097	18,293	24,318	38,222		114,277
FDI from North & South America	129	1,589	4,030	5,397		22,653
- USA	84	1,594	3,978	5,199		22,028
- Canada	4	2	37	195		615
- Others	41	- 7	15	3		10
FDI from Europe	2,467	5,734	4,626	10,367		28,039
- France	2,057	2,053	1,136	3,434		8,927
- Netherlands	49	820	904	3,374		7,544
- United Kingdom	147	636	444	800		2,230
- Italy	3	550	435	687		2,186
- Russia	0	1,099	550	687		2,168
- Germany	154	2	270	561		1,557
- Spain	1	558	557	244		1,200
- Switzerland	51	0	102	244		838
- Sweden	0	0	77	88		389
- Finland	0	0	78	70		252
- Belgium	2	0	5	58		180
- Norway	0	0	26	35		164
- Denmark	1	0	17	22		119
- Austria	0	2	5	22		111
- Luxembourg	0	0	1	19		97
- Cyprus	1	13	3	12		46
- Others	1	2	15	9		30
FDI from Asia	8,562	7,032	9,886	17,653		53,266
- UAE	5,015	- 19	2,381	5,873		14,642
- Japan	2,540	3,512	1,068	2,337		12,026
- Kuwait	25	267	2,370	4,461		9,382
- China	0	1,100	1,428	1,529		3,752
- Bahrain	445	789	593	1,003		3,548
- Jordan	73	557	384	582		2,673
- Malaysia	120	720	954	423		2,109
- Lebanon	51	7	189	279		1,249
- Pakistan	27	52	109	224		723
- Syria	62	17	95	168		598

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	FDI Inflows					Total FDI Stocks 2008
	2005	2006	2007	2008		
- Taiwan	0	0	95	86		428
- Palestine	45	11	69	109		402
- Turkey	4	1	9	151		336
- Korea	113	0	35	103		334
- Singapore	0	2	6	146		326
- Yemen	26	7	36	66		267
- India	11	4	26	55		183
- Qatar	1	0	21	25		122
- Oman	0	1	4	11		66
- Iran	4	3	5	6		28
- Others	0	1	8	17		71
FDI from Africa	37	11	114	203		732
- Egypt	30	10	80	164		607
- Sudan	2	1	10	11		41
- South Africa	4	0	21	16		34
- Others	1	0	3	12		50
FDI from Australia	0	8	25	145		455
- Australia	0	8	21	141		435
- New Zealand	0	0	4	4		20
Other Projects	900	3,919	5,638	4,456		9,132

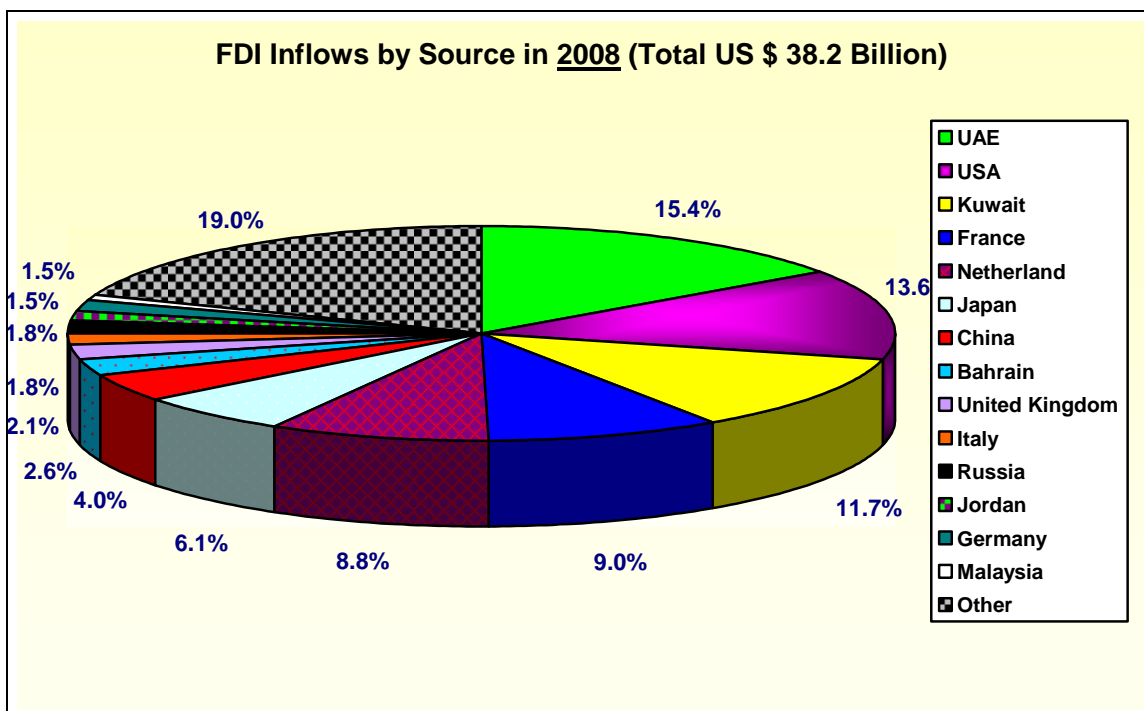
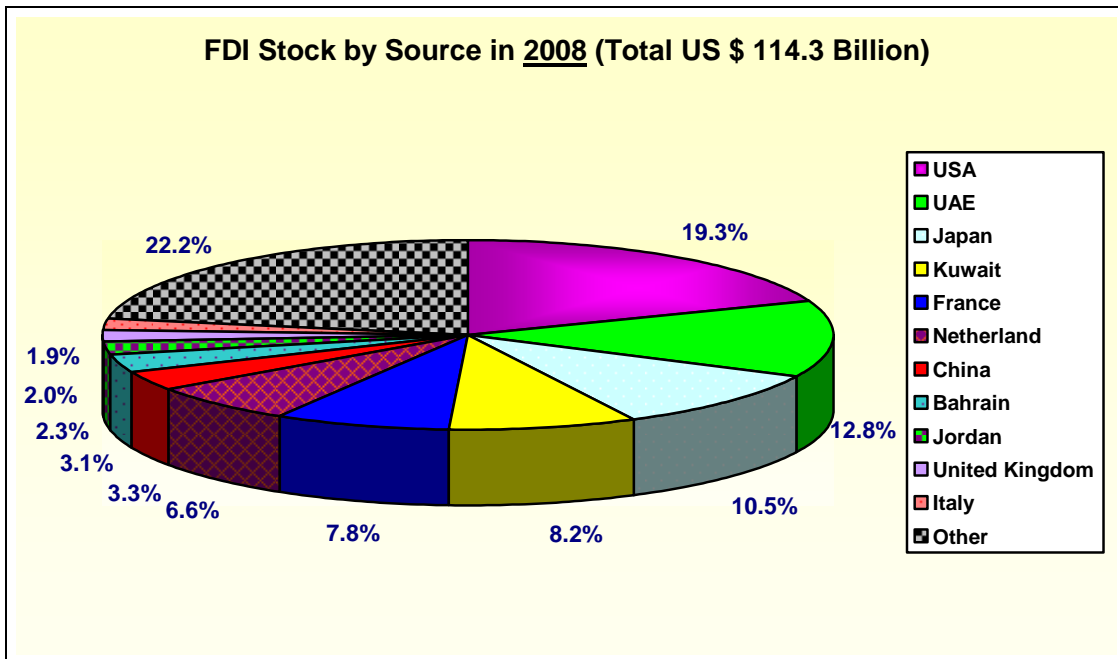


Top 30 Countries Investing in KSA 2008

(Millions of dollars)



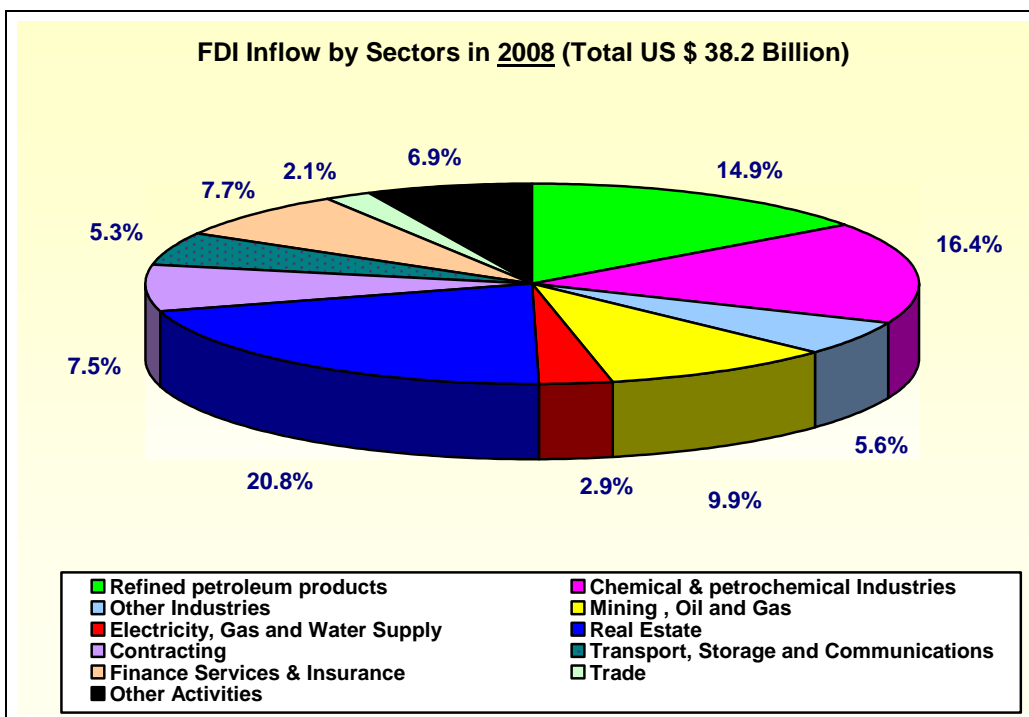
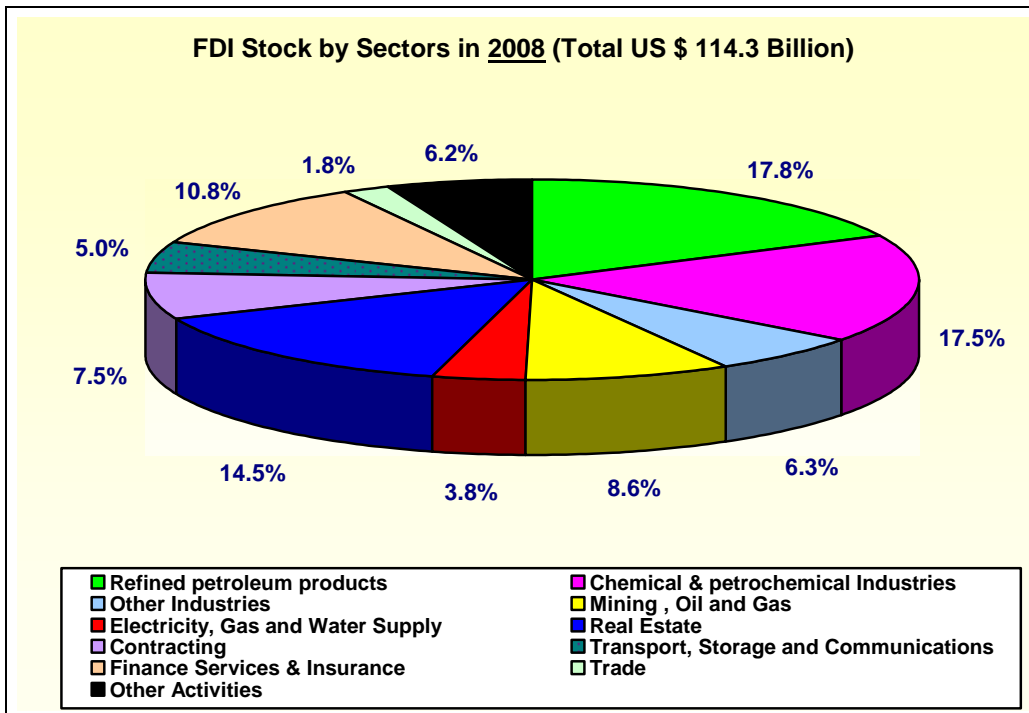
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- Spain	1	558	557	244		1,200
- Switzerland	51	0	102	244		838
- Pakistan	27	52	109	224		723
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- Yemen	26	7	36	66		267
- Finland	0	0	78	70		252



Actual Inflows & Stocks of Foreign Direct Investments in KSA by Sector 2008
(Millions of dollars)



	FDI Inflows			Total FDI Stocks 2008
	2006	2007	2008	
Total FDI Inflows to KSA	18,293	24,318	38,222	114,277
1 Agriculture and Fishing	0	24	24	103
2 Mining , Extraction of Oil & Gas Services	2,067	4,221	3,767	9,860
3 Industry :	6,613	9,659	14,066	47,620
Manufacture of food products & beverages	- 542	151	206	1,017
Manufacture of textiles	1	6	15	82
Manufacture of wearing apparel	2	10	8	40
Tanning and dressing of leather ;handbags, footwear,...	0	8	9	35
Manufacture of wood & wood products ,except furniture	2	11	23	120
Manufacture of paper & paper products	2	76	100	481
Publishing, printing & reproduction of recorded media	0	3	6	25
Manufacture of coke & refined petroleum products	4,103	3,573	5,681	20,338
Manufacture of chemicals & chemical products	3,042	3,998	6,238	20,021
Manufacture of rubber & plastics products	11	93	113	486
Manufacture of other non-metallic mineral products	10	231	297	1,158
Manufacture of basic metals	0	949	842	1,424
Manufacture of fabricated metal products	- 33	314	269	1,216
Manufacture of machinery & equipment	1	97	69	304
Manufacture of office, accounting & computing mach.	0	1	1	4
Manufacture of electrical machinery & apparatus n.e.c	5	70	82	343
Manufacture of radio, television & communication equip	0	16	13	58
Manufacture of medical, precision & optical instruments	1	1	6	27
Manufacture of motor vehicles, trailers & semi-trailers	1	11	30	155
Manufacture of furniture & jewellery and related articles	7	33	52	258
Recycling of metal & non-metal waste and scrap	0	6	7	29
4 Electricity, Gas and Water Supply	1,695	1,371	1,112	4,310
5 Contracting	1,034	1,552	2,852	8,587
6 Trade	0	960	810	2,109
7 Hotels and Restaurants	1	34	87	266
8 Transport, Storage and Communications	0	1,169	2,039	5,754
9 Finance Services & Insurance	2,278	1,550	2,937	12,379
10 Real Estate	3,000	2,000	7,922	16,622
11 Other Activities	1,605	1,778	2,607	6,666



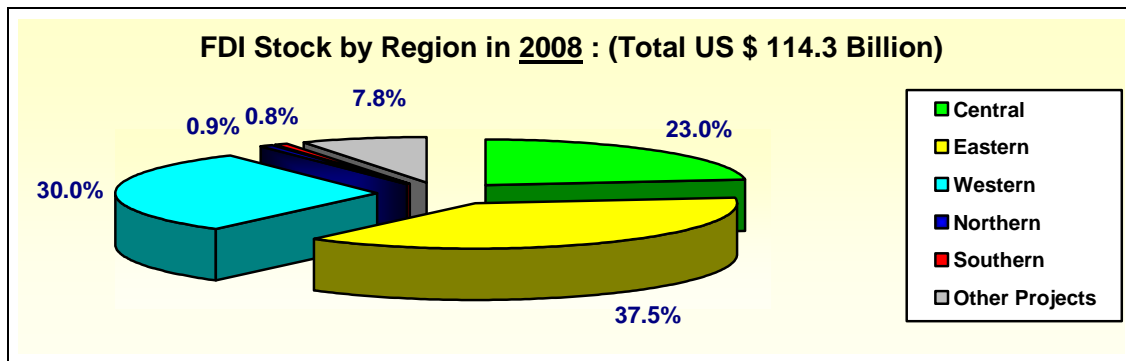
Actual Inflows & Stocks of Foreign Direct Investments in KSA Regions 2008
(Millions of dollars)



	FDI Inflows 2007	FDI Inflows 2008	FDI Stocks 2008
Total FDI Inflows & Stocks	24,318	38,222	114,277

FDI by Region :

- Central Region (Riyadh , Qasim)	6,023	6,965	26,299
- Eastern Region	11,817	15,048	42,816
- Western Region (Makkah , Madinah)	3,962	11,532	34,229
- Northern Region (Hail , Tabuk , Jauf , Northern Frontier)	11	214	1,053
- Southern Region (Asir , Baha , Jazan , Najran)	905	731	946
- Other Projects	1,600	3,733	8,933



	Central Region	Eastern Region	Western Region	Northern Region	Southern Region	Other Projects	TOTAL FDI STOCK
Total FDI Stocks 2008	26,299	42,816	34,229	1,053	946	8,933	114,277

FDI by Sector :

1	Agriculture and Fishing	49	5	43	1	5	103
2	Mining , Extraction of Oil & Gas	3	9,852	5			9,860
3	Industry	2,560	28,336	15,768	39	918	47,621
4	Electricity, Gas and Water Supply	345	1,543	2,424			4,313
5	Contracting	2,160	1,459	2,539	12	13	8,583
6	Trade	1,339	386	384		6	2,115
7	Hotels and Restaurants	121	30	109			260
8	Transport and Communications	4,532	54	101		1,067	5,754
9	Finance Services & Insurance	11,866	111	401			12,378
10	Real Estate & Other Activities	3,323	1,040	12,454	1,001	4	23,288

MAJOR FOREIGN & JOINT VENTURE MEGA PROJECTS IN KSA

Project Name	Location	Sector	Main Foreign Investors	Nationality
1 King Abdullah Economic City	Rabigh	Real state	Emaar	UAE
2 Prince Abdulaziz Bin Mousaed Economic City	Hail	Real state	GCC Companies	Kuwait , UAE
3 Jazan Economic City	Jazan	Real state	Malaysian Companies	Malaysia
4 Knowledge Economic City	Medinah	Real state		
5 .DAMAC PROPERTIES CO. LTD	Riyadh	Real state	UAE Companies	UAE
6 Rabigh Refining and Petrochemical Company	Rabigh	Petrochemicals	SUMITOMO CHEMICAL COMPANY	Japan
7 GAS INITIATIVE PROJECTS		Oil & Gas		
- Luksar Energy Limited			LUKOIL COMPANY	Russia
- Sino Saudi Gas Limited			SINOPEC COMPANY	China
- EniRepSa Gas Limited			- ENI COMPANY	Italy
			- REPSOL YPF CO.	Spain
- South Rub' al-Khali Company SRAK			- TOTAL COMPANY	France
			- ROYAL DUTCH SHELL CO.	Netherlands
8 ARAMCO-CONNOCO PHILLIPS REFINERY	Yanbu	Oil Refineries	CONNOCO PHILLIPS COMPANY	USA
9 ARAMCO-TOTAL REFINERY	Jubail	Oil Refineries	TOTAL COMPANY	France
10 SAUDI ARAMCO MOBIL REFINERY CO., LTD."SAMREF"	Yanbu	Oil Refineries	EXXONMOBIL INVESTMENT	USA
11 SAUDI ARAMCO SHELL REFINERY CO. "SASREF"	Jubail	Oil Refineries	SHELL INT. COMPANY	Netherlands
12 SAUDI ARAMCO LUBRICATING OIL REFINING CO. "LUBEREF"	Yanbu	Oil Refineries	EXXONMOBIL INVESTMENT	USA
13 SAUDI YANBU PETROCHEMICAL CO. "YANPET"	Yanbu	Petrochemicals	EXXONMOBIL INVESTMENT	USA
14 SAUDI PETROCHEMICAL CO. "SADAF"	Jubail	Petrochemicals	SHELL OIL COMPANY	USA
15 EASTERN PETROCHEMICAL CO. "SHARQ"	Jubail	Petrochemicals	MITSUBISHI CORP.	Japan
16 EASTERN PETROCHEMICAL CO. "SHARQ"- Exp.	Jubail	Petrochemicals	MITSUBISHI CORP.	Japan
17 JUBAIL PETROCHEMICAL CO. "KEMYA"	Jubail	Petrochemicals	EXXONMOBIL INVESTMENT	USA
18 SAUDI EUROPEAN PETROCHEMICAL COMPANY "IBN ZAHR"	Jubail	Petrochemicals	- ECOFUEL SBA COMPANY	Italy
			- NESTE OY	Finland
			- Arab Petroleum Investments Corporation (APICORP)	Arab Countries
19 ARABIAN INDUSTRIAL FIBRES CO. "IBN RUSHD"	Yanbu	Petrochemicals	- Gulf Investment Corporation - GIC	Kuwait
			- UGIC	Bahrain
20 JUBAIL CHEVRON PHILLIPS CO.	Jubail	Petrochemicals	CHEVRON PHILLIPS PETROCHEMICAL	USA
21 SAUDI METHANOL CO."AL-RAZI"	Jubail	Petrochemicals	MITSUBISHI GAS CHEMICAL CO.	Japan
22 NATIONAL METHANOL CO. "IBN SINA"	Jubail	Petrochemicals	HOECHST-CELANESE , DUKE ENERGY	USA
23 International Methanol Company	Jubail	Petrochemicals	Arab Japanese Methanol Limited Co.	Japan
24 SAUDI CHEVRON PHILEPS COMPANY LTD.	Jubail	Petrochemicals	CHEVRON PHILPS CHEMICALS	USA
25 SAUDI FORMALDEHYDE CHEMICAL CO.,LTD	Jubail	Petrochemicals	- Al Mazroee Holding Company	UAE
			- Mohamed Galal & Brothers Company	Bahrain
			- Fahd Abdul Mohsen Al Nafisa	Kuwait
			- Mohamed Hamad Abdullah Al Mania	Qatar

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Project Name	Location	Sector	Main Foreign Investors	Nationality
26 International Dayol Company	Jubail	Petrochemicals	- Huntsman M A for Investment C.V. - D.V. Process Technology Company	Netherlands UK
27 SAUDI POLYOLEFINS COMPANY	Jubail	Petrochemicals	BASELL HOLDING M.EAST GMBH	Germany
28 SAUDI ETHYLENE & POLYETHYLENE COMPANY	Jubail	Petrochemicals	BASELL MOYEN ORINET INVESTMENTS	France
29 AL WAHA PETROCHEMICAL COMPANY	Jubail	Petrochemicals	BASELL MOYEN ORINET INVESTMENTS	France
30 ADVANCED POLYPROPYLEEN CO.	Jubail	Petrochemicals		Bahrain
31 International Acetyl Company Ltd.	Jubail	Petrochemicals	Helm Arabia	Germany
32 AL-JUBAIL FERTILIZER COMPANY "AL-BAYRONI"	Jubail	Fertilizers	TAIWAN FERTILIZER COMPANY	Taiwan
33 YAMAMA SAUDI CEMENT COMPANY	Riyadh	Cement	Kuwaiti Investors	Kuwait
34 CONSOLIDATED MINING CO. LTD	Khobar	Mining	Bateman Projects Holding Co. Ltd.	South Africa
35 Shaiba Water & Electricity Company	Shouiba	Electricity & Water	Malaysian Companies	Malaysia
36 RABIGH ARABIAN WATER & ELECTRICITY CO. LTD.	Rabigh	Electricity & Water	- MARUBENI CORPORATION - JGC CORPORATION - ITOCHU CORPORATION	Japan
37 TYHAMA POWER GENERATION CO. LTD.	Khobar	Electricity & Water	ABHO Holding Co. ,Eastern Energy Holding Co.	Bahrain
38 JUBAIL WATER AND POWER CO.	Jubail	Electricity & Water		Bahrain
39 ETIHAD ETISALAT COMPANY "MOBILY"	Riyadh	Communications	Etisalat Al Emirate Co.	UAE
40 Mobile Telecommunications Company Saudi Arabia "Zain"	Riyadh	Communications	Mobile Telecommunications Company KSC "Zain"	Kuwait
41 SAAB (SAUDI BRITISH BANK)	Riyadh	Financing	HSBC Group	UK
42 BANQUE SAUDI FRANSI	Riyadh	Financing	CALYON BANK	France
43 ARAB NATIONAL BANK	Riyadh	Financing	Arab Bank	Jordan
44 SAUDI HOLLANDI BANK	Riyadh	Financing	ABN AMRO BANK	Netherlands
45 SAUDI INVESTMENT BANK	Riyadh	Financing	- JP Morgan International - Mizuho Bank	USA Japan
46 BANK AL-JAZIRA	Jeddah	Financing	National Bank of Pakistan	Pakistan
47 EMARET BANK / BRANCH	Riyadh	Financing	EMARET BANK	UAE
48 GULF INTERNATIONAL BANK / GIB BRANCH	Riyadh	Financing	GULF INTERNATIONAL BANK	Bahrain

FDI Stock by Sectors in 2008 (Total US \$ 114.3 Billion)
Major Projects and Companies / Foreign Investors Nationality

